



Entered on Docket
September 21, 2010

Bruce A. Markell

Hon. Bruce A. Markell
United States Bankruptcy Judge

GORDON SILVER
Gerald M. Gordon, ESQ., NV Bar No. 229
E-mail: ggordon@gordonsilver.com
WILLIAM M. NOALL, ESQ., NV Bar No. 3549
E-mail: wnoall@gordonsilver.com
GABRIELLE A. HAMM, ESQ., NV Bar No. 11588
E-mail: ghamm@gordonsilver.com
3960 Howard Hughes Pkwy., 9th Floor
Las Vegas, Nevada 89169
Telephone (702) 796-5555
Facsimile (702) 369-2666
Attorneys for Debtor

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:

LAS VEGAS MONORAIL COMPANY,

Debtor.

Case No.: BK-S-10-10464-BAM
Chapter 11

Prior Hearing Date:
Date: September 22, 2010
Time: 9:30 a.m.

New Hearing Date:
Date: November 9, 2010
Time: 3:00 p.m.

Prior Hearing Date:
Date: October 5, 2010
Time: 3:00 p.m.

New Hearing Date:
Date: November 17, 2010
Time: 9:30 a.m.

**ORDER GRANTING STIPULATION CONTINUING HEARINGS REGARDING
MOTION TO TERMINATE EXCLUSIVITY AND MOTIONS TO
APPROVE PLAN CLASSIFICATION, DISCLOSURE
STATEMENT, AND SOLICITATION PROCEDURES**

Upon the *Stipulation Continuing Hearings Regarding Motion to Terminate Exclusivity
and Motions to Approve Plan Classification, Disclosure Statement, and Solicitation Procedures*

[ECF No. 569] (the “Stipulation”) entered into by and between Las Vegas Monorail Company (“Debtor”), Wells Fargo Bank, N.A., in its capacity as indenture trustee for the 1st Tier Bondholders (the “Trustee”), the Majority 1st Tier Bondholders (the “1st Tier Majority”), U.S. Bank National Association as co-trustee and successor trustee for the 2nd Tier Bondholders (the “2nd Tier Trustee”), the Director of the State of Nevada Department of Business and Industry (the “Director”), Ambac Assurance Corp. and The Segregated Account of Ambac Assurance Corporation (together, “Ambac”), and Bombardier Transportation Holdings USA, Inc. (“Bombardier”) (collectively the “Parties”)¹:

IT IS ORDERED,

1. The Stipulation is approved;

2. The hearing on the Disclosure Statement Motion is continued from October 5, 2010, at 3:00 p.m., to November 17, 2010, at 9:30 a.m. Oppositions to the Disclosure Statement Motion must be filed on or before November 5, 2010, and any replies thereto must be filed on or before November 12, 2010.

3. The hearing on the Solicitation Procedures Motion is continued from October 5, 2010, at 3:00 p.m., to November 17, 2010, at 9:30 a.m. Oppositions to the Solicitations Procedures Motion must be filed on or before November 5, 2010, and any replies thereto must be filed on or before November 12, 2010.


4. The hearing on the Classification Motion is continued from October 5, 2010, at 3:00 p.m., to November 17, 2010, at 9:30 a.m. Oppositions to the Classification Motion must be filed on or before November 5, 2010, and any replies thereto must be filed on or before November 12, 2010.

5. The hearing on the Motion to Terminate Exclusivity is continued from September 22, 2010, at 9:30 a.m., to November 9, 2010, at 3:00 p.m. Oppositions to the Motion to Terminate

¹ Nothing in this Order constitutes an agreement by the Director as to the status of U.S. Bank National Association as co-trustee and successor trustee for the 2nd Tier Bondholders.


Exclusivity must be filed on or before October 26, 2010, and any replies thereto must be filed on or before November 2, 2010.

PREPARED AND SUBMITTED
GORDON SILVER

By: 
WILLIAM M. NOALL, ESQ.
GABRIELLE A. HAMM, ESQ.
3960 Howard Hughes Pkwy., 9th Floor
Las Vegas, Nevada 89169
Attorneys for Debtor

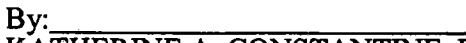
APPROVED/~~DISAPPROVED~~:

MC DERMOTT WILL & EMERY LLP.

By: 
WILLIAM SMITH, ESQ.
227 West Monroe Street, Suite 4400
Chicago, Illinois 60606
Attorneys for Ambac Assurance Corp. and The
Segregated Account of Ambac Assurance
Corporation

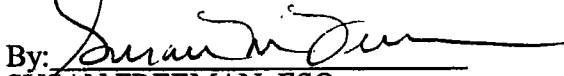
APPROVED/~~DISAPPROVED~~:

DORSEY & WHITNEY LLP

By: 
KATHERINE A. CONSTANTINE, ESQ.
50 South Sixth Street, Ste. 1500
Minneapolis, MN 55402-1498
Attorneys for U.S. Bank National Association
as 2nd Tier Trustee


APPROVED/~~DISAPPROVED~~:

LEWIS & ROCA LLP

By: 
SUSAN FREEMAN, ESQ.
40 North Central Avenue
Phoenix, AZ 85004
Attorneys for Wells Fargo Bank


APPROVED/~~DISAPPROVED~~:

SANTORO, DRIGGS, WALCH, KEARNEY,
HOLLEY & THOMPSON

By: 
RICHARD HOLLEY, ESQ.
400 S. Fourth Street, 3rd Floor
Las Vegas, NV 89101
Attorneys for Bombardier Transportation
Holdings USA, Inc.


APPROVED/~~DISAPPROVED~~:

BALLARD SPAHR LLP

By: 
REBECCA J. WINTHROP, ESQ.
2029 Century Park East, Ste. 800
Los Angeles, CA 90067-2909
Attorneys for Director of the State of Nevada
Department of Business and Industry

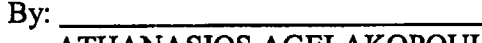
APPROVED/~~DISAPPROVED~~:

KRAMER LEVIN NAFTALIS & FRANKEL

By: 
AMY CATON, ESQ.
1177 Avenue of the Americas
New York, New York 10036
Attorneys for Majority 1st Tier Bondholders

APPROVED/~~DISAPPROVED~~:

OFFICE OF THE U.S. TRUSTEE

By: 
ATHANASIOS AGELAKOPOULOS
300 Las Vegas Blvd., South Rm. 1500
Las Vegas, NV 89101

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4 PREPARED AND SUBMITTED
GORDON SILVER

5 By: _____
6 WILLIAM M. NOALL, ESQ.
7 GABRIELLE A. HAMM, ESQ.
8 3960 Howard Hughes Pkwy., 9th Floor
9 Las Vegas, Nevada 89169
10 Attorneys for Debtor

11 APPROVED/DISAPPROVED:

12 DORSEY & WHITNEY LLP

13 By: /s/ Katherine A. Constantine
14 KATHERINE A. CONSTANTINE, ESQ.
15 50 South Sixth Street, Ste. 1500
16 Minneapolis, MN 55402-1498
17 Attorneys for U.S. Bank National Association
18 as 2nd Tier Trustee

19 APPROVED/DISAPPROVED:

20 SANTORO, DRIGGS, WALCH, KEARNEY,
21 HOLLEY & THOMPSON

22 By: /s/ Richard Holley
23 RICHARD HOLLEY, ESQ.
24 400 S. Fourth Street, 3rd Floor
25 Las Vegas, NV 89101
26 Attorneys for Bombardier Transportation
27 Holdings USA, Inc.

28 APPROVED/DISAPPROVED:

KRAMER LEVIN NAFTALIS & FRANKEL

By: /s/ Amy Caton
AMY CATON, ESQ.
1177 Avenue of the Americas
New York, New York 10036
Attorneys for Majority 1st Tier Bondholders

APPROVED/DISAPPROVED:

MC DERMOTT WILL & EMERY LLP.

By: /s/ Miles W. Hughes
MILES W. HUGHES, ESQ.
227 West Monroe Street, Suite 4400
Chicago, Illinois 60606
Attorneys for Ambac Assurance Corp. and The
Segregated Account of Ambac Assurance
Corporation

APPROVED/DISAPPROVED:

LEWIS & ROCA LLP

By: _____
SUSAN FREEMAN, ESQ.
40 North Central Avenue
Phoenix, AZ 85004
Attorneys for Wells Fargo Bank

APPROVED/DISAPPROVED:

BALLARD SPAHR LLP

By: _____
REBECCA J. WINTHROP, ESQ.
2029 Century Park East, Ste. 800
Los Angeles, CA 90067-2909
Attorneys for Director of the State of Nevada
Department of Business and Industry

APPROVED/DISAPPROVED:

OFFICE OF THE U.S. TRUSTEE

By: /s/ Athanasios Agelakopoulos
ATHANASIOS AGELAKOPOULOS
300 Las Vegas Blvd., South Rm. 1500
Las Vegas, NV 89101

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PREPARED AND SUBMITTED
GORDON SILVER

By: _____
WILLIAM M. NOALL, ESQ.
GABRIELLE A. HAMM, ESQ.
3960 Howard Hughes Pkwy., 9th Floor
Las Vegas, Nevada 89169
Attorneys for Debtor

APPROVED/DISAPPROVED:

DORSEY & WHITNEY LLP

By: /s/ Katherine A. Constantine
KATHERINE A. CONSTANTINE, ESQ.
50 South Sixth Street, Ste. 1500
Minneapolis, MN 55402-1498
Attorneys for U.S. Bank National Association
as 2nd Tier Trustee

APPROVED/DISAPPROVED:

SANTORO, DRIGGS, WALCH, KEARNEY,
HOLLEY & THOMPSON

By: /s/ Richard Holley
RICHARD HOLLEY, ESQ.
400 S. Fourth Street, 3rd Floor
Las Vegas, NV 89101
Attorneys for Bombardier Transportation
Holdings USA, Inc.

APPROVED/DISAPPROVED:

KRAMER LEVIN NAFTALIS & FRANKEL

By: /s/ Amy Caton
AMY CATON, ESQ.
1177 Avenue of the Americas
New York, New York 10036
Attorneys for Majority 1st Tier Bondholders

APPROVED/DISAPPROVED:

MC DERMOTT WILL & EMERY LLP.

By: /s/ Miles W. Hughes
MILES W. HUGHES, ESQ.
227 West Monroe Street, Suite 4400
Chicago, Illinois 60606
Attorneys for Ambac Assurance Corp. and The
Segregated Account of Ambac Assurance
Corporation

APPROVED/DISAPPROVED:

LEWIS & ROCA LLP

By: _____
SUSAN FREEMAN, ESQ.
40 North Central Avenue
Phoenix, AZ 85004
Attorneys for Wells Fargo Bank

APPROVED/DISAPPROVED:

BALLARD SPAHR LLP

By: /s/ Rebecca J. Winthrop
REBECCA J. WINTHROP, ESQ.
2029 Century Park East, Ste. 800
Los Angeles, CA 90067-2909
Attorneys for Director of the State of Nevada
Department of Business and Industry

APPROVED/DISAPPROVED:

OFFICE OF THE U.S. TRUSTEE

By: /s/ Athanasios Agelakopoulos
ATHANASIOS AGELAKOPOULOS
300 Las Vegas Blvd., South Rm. 4300
Las Vegas, NV 89101

LR 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies as follows:

- ☐ The Court waived the requirement of approval under LR 9021.
- ☐ This is a chapter 7 or 13 case, and either with the motion, or at the hearing, I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:
- ☒ This is a chapter 9, 11, or 15 case, and I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated above
- ☐ I have certified that I have served a copy of this order with the motion, and no parties appeared or filed written objections.

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